Event Summary



European Bioenergy Future 2022

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Steigenberger Wiltcher's Hotel Brussels, Belgium

22 - 23 November

| Day 01: 22 November | | | | |
|---------------------|--|--|--|--|
| 10:00 | Sustainability & Competitiveness (Working Groups) | | | |
| 12:00 | Networking Lunch | | | |
| 14:00 | 14:00 European Bioenergy Future | | | |
| | Opening and Keynote | | | |
| | Panel 1: How to secure biomass procurement despite a challenging EU legislations framework | | | |
| | Panel 2: Bioenergy related negative emissions, a promising market | | | |
| 17:30 | Networking Drinks | | | |
| 18:00 | Side Event: Bioenergy Europe General Assembly | | | |
| 20:00 | Gala Dinner | | | |

Day 02: 23 November

| 09:00 | Pellets & Wood Supply (Working Groups) | | |
|---|--|--|--|
| 11:15 - 15:00 | The Role of Intermediate Bioenergy Carriers (MUSIC Workshop) | | |
| 13:00 | Networking Lunch | | |
| 15:00 Fossil-Free Future of Energy Intensive Industries (RE4Industry Worksl | | | |
| 16:30 | Closing | | |





European Bioenergy Future 2022





DAY 01

22 November

| 09:00 | Welcome | Coffee | |
|-------|---|--|--|
| 10:00 | Sustainability & Competitiveness (Working Groups)* The joint Working Group meeting will provide an overview of the current situation facing the bioenergy sector, looking at how the sustainability criteria of the Renewable Energy Directive is changing as well as examining the expected impacts of the REPowerEU plan and the consequences which Russia's war in Ukraine is having on the industry. | | |
| | | | |
| | 10:00 | Opening speeches and welcome of the participants Irene di Padua, Policy Director, Bioenergy Europe Jan Habart, Chairman, CZ Biom Kjell Andersson, Communications and Policy Director, Svebio | |
| | 10:15 | Economic, political and legal implications of the energy crisis Ajla Hotic, Senior Policy Advisor, European People's Party (EPP) | |
| | 10:35 | Update on REPowerEU plan Ennio Prizzi, Policy Officer, Bioenergy Europe | |
| | 10:50 | REDIII revision update Daniel Reinemann, Policy Officer, Bioenergy Europe | |
| | 11:05 | Council update Ville Niemi, Senior Specialist, Permanent Representation of Finland to the E | |
| | 11:25 | Open discussion and exchange with the participants | |
| | 11:50 | Closing remarks Irene di Padua, Policy Director, Bioenergy Europe | |
| 12:00 | Networkir | | |

^{*}The Working Groups can be attended by members of Bioenergy Europe, with observers also welcome.







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DAY 01

22 November

14:00 - 17:30 European Bioenergy Future

14:00 General Chair

Jean-Marc Jossart, Secretary General, Bioenergy Europe

Opening

Hannes Tuohiniitty, President, Bioenergy Europe and Sector Manager, Bioenergia ry

Keynote Speech 1: Parliamentary Keynote Address

Simone Schmiedtbauer, MEP, Austria, AGRI Committee

Keynote Speech 2: Bioenergy Market Dynamics in a Context of Very High Energy

William Strauss, President, FutureMetrics

14:40 Panel 1: How to Secure Biomass Procurement Despite a Challenging EU Legislations Framework

Is it going to be more and more challenging to supply biomass in the future?

With the Fit-for-55 package, European legislation is being reviewed, strengthening the sustainability criteria for bioenergy in view of protecting biodiversity and increasing forest carbon stocks. The panel will discuss how such legislative changes might impact the future of biomass supply and how forest owners and industries should adapt.

Panel discussion including Q&A

Fanny-Pomme Langue, Secretary General, Confederation of European Forest Owners (CEPE)

Amparo Arellano, Senior Expert Sustainability Certification, Sustainable Resources Verification Scheme (SURE)

Christian Jürgensen, Senior Biomass Specialist, Preferred by Nature Mihkel Jugaste, Head of Quality and Certification Systems, Graanul Invest

Moderator

Daniel Reinemann, Policy Officer, Bioenergy Europe

15:50 Coffee Break







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DAY 01

22 November

16:20 Panel 2: Bioenergy Related Negative Emissions, a Promising Market

Is there momentum for investments in biochar and BECCS?

Reaching carbon neutrality by 2050 is impossible without negative emission technologies. The political framework for bioenergy carbon capture and storage is currently under discussion at the European level. The panel will evaluate the attractiveness of such evolving policies for the biochar and BECCS markets.

Panel discussion including Q&A

Christian Holzleitner, Head of Unit, DG for Climate Action, European Commission Hanna Ojanen, Public Policy Lead, Carbo Culture Shamsher Khan, Asset Optimization and Energy Trading, Stockholm Exergi Mark Preston Aragonès, Carbon Accounting Policy Manager, Bellona Europa Philippe Haffner, CEO, Haffner Energy

Moderator

Irene di Padua, Policy Director, Bioenergy Europe

| 17:30 | Networking Drink |
|-------|--|
| 18:00 | Side Event: Bioenergy Europe General Assembly (for members only) |
| 20:00 | Gala Dinner Location: Comet Louise, 20 Place Stéphanie, 1050 Bruxelles |







European Bioenergy Future 2022



DAY 02

23 November

| | | 25 November |
|-------|---------------------|---|
| 08:30 | Welcome | Coffee |
| 09:00 | Pellets & | Wood Supply (Working Groups)* |
| | an oppor biomass | king Group Pellets & Wood Supply combined meeting will offer the participants tunity to network, discuss the solid biomass market situation and also learn from market experts. The meeting will focus on residential and industrial wood pellet virgin and waste wood chips markets as well as the sawmill business. |
| | 09:00 | Opening speeches and welcome of the participants Manolis Karampinis, Business Development & Membership Director, Bioenergy Europe Krister Rosenqvist-Packalén, President, Cleantek Trade, Chair of WG Wood Supply Didzis Palejs, Chairman of the Board, Latbio, Chair of WG Pellets |
| | 09:15 | European sawmilling industry: Slowdown and impact on bioenergy markets Diego Benedetti, Economic and Policy Advisor, European Organisation of the Sawmill Industry (EOS) |
| | 09:25 | Pellet market update Jérémie Geelen, Market Intelligence Officer, Bioenergy Europe Gilles Gauthier, Research and Business Development Manager, Hawkins Wright |
| | 09:45 | BREAK |
| | 09:55 | (Virgin) Wood Chips market update Erisa Senerdem, Editor, Argus Media |
| | 10:10 | (Waste) Wood Chips market update Olivier Thomas, CEO, SUEZ trading |
| | 10:25 | Discussions |
| | 10:50 | Closing remarks Jérémie Geelen, Market Intelligence Officer, Bioenergy Europe Manolis Karampinis, Business Development & Membership Director, |

11:00 Coffee Break





Bioenergy Europe



European Bioenergy Future 2022

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DAY 02

23 November

11:15 The Role of Intermediate Bioenergy Carriers (MUSIC Workshop)*

This workshop will focus on Intermediate Bioenergy Carriers and their prospects for commercialization. Topics will include the use of torrefied biomass as a substitute for metallurgical coal in the steel industry, evolution of markets and user experiences for FPBO (Fast Pyrolysis Biomass Oil) and torrefaction technologies, and potential for biomass applications in hard-to-abate sectors.

- 11:15 Welcome & Introduction to Intermediate Bioenergy Carriers/MUSIC Patrick Reumerman, Senior Consultant, BTG Biomass Technology Group
- 11:30 Use of torrefied biomass by the steel industry: the TORERO project
 Wim Van der Stricht, CTO Technology Strategy CO₂ and Circular Economy,
 ArcelorMittal
- 12:00 Market update on fast pyrolysis
 Mark Richters, Marketing & Sales Manager, BTG Bioliquids
- 12:30 Biomass in hard to abate sectors a supplier's perspective
 Andrew Georgiou, Director Policy and Regulation Europe, Enviva

13:00 Networking Lunch

14:00 The Role of Intermediate Bioenergy Carriers (MUSIC Workshop)* (Continued)

Panel discussion including Q&A

Kamila Waciega, Director, Energy, Public Affairs Department, Veolia Michael Wild, President, International Biomass Torrefaction Council (IBTC) Wim Van der Stricht, CTO - Technology Strategy - CO₂ and Circular Economy, ArcelorMittal

Mark Richters, Marketing & Sales Manager, BTG Bioliquids Andrew Georgiou, Director Policy and Regulation Europe, Enviva

Moderator

Manolis Karampinis, Business Development & Membership Director, Bioenergy Europe

Closing Remarks

Patrick Reumerman, Senior Consultant, BTG Biomass Technology Group

^{*}The workshop is organized by Bioenergy Europe within the framework of the MUSIC Project (www.music-h2020.eu).





This project has received funding from the European Union's Horizon 2020 research and innovation programme under grant agreement No 857806.







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DAY 02

23 November

15:00 Fossil-Free Future of Energy Intensive Industries (RE4Industry Workshop)*

In this workshop, policy makers, industry representatives and trade associations will discuss the potential of renewable solutions such as sustainable bioenergy. Challenges and opportunities will be assessed for their further implementation in energy intensive industries.

15:00 Welcome and context

Alessandro Carmona, Researcher at the Valorization and Biomass Team, CIRCE

15:05 Common vision of the industry: Highlights from the sectoral consultation

Jérémie Geelen, Market Intelligence Officer, Bioenergy Europe

15:20 Panel discussion including Q&A

Ruud Kempener, Team Leader, DG ENER

Nikos Nikolakakos, Environment & Resources Manager, Cembureau

Philippe Putman, Head of Public Affairs, Carmeuse Pauline Lucas, Policy Director, Euroheat & Power (EHP)

Maria João Duarte, Representative to EU institutions, Mitsubishi Heavy

Industries EMEA

Moderator

Jérémie Geelen, Market Intelligence Officer, Bioenergy Europe

16:25 Closing remarks

Jérémie Geelen, Market Intelligence Officer, Bioenergy Europe

16:30 Final Closing

*The workshop is organized by Bioenergy Europe within the framework of RE4Industry (www.re4industry.eu) project.





This project has received funding from the European Union's Horizon 2020 research and innovation programme under grant agreement No 952936.





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Side Event

24 November

Prospects for Pyrolysis Oil for Advanced Biofuel in Shipping and Aviation

24 November | 09:00 - 12:30 CET Hybrid Seminar (Online & In-person) Comet Louise, 20 Place Stéphanie, 1050 Bruxelles





This workshop will bring the industry, technology providers, and sector associations together to discuss the status and prospects of pyrolysis oil as input for advanced biofuels production for the shipping and aviation sectors.

reumerman@btgworld.com for more information

| 08:30 | Registration & Welcome Coffee |
|-------|--|
| 09:00 | The MUSIC Project |
| 55.55 | Patrick Reumerman, Senior Consultant, BTG Biomass Technology Group |
| | Manolis Karampinis, Business Development & Membership Director, Bioenergy Europe |
| 09:10 | Advanced Biofuels Overview |
| | Andrea Sonnleitner, Researcher – Unit Biofuels, BEST - Bioenergy and Sustainable Technologies GmbH |
| 09:30 | Pyrolysis Oil Technology Overview |
| | Bert van de Beld, Director Technology, BTG Biomass Technology Group |
| 09:50 | Use of Sustainable Biofuels in Shipping |
| | Felipe A. Ferrari, Project Researcher, Goodfuels |
| 10:10 | Marine Application of Pyrolysis Oil |
| | Juha Lehtonen, Research Professor - Bioenergy & Thermochemical Processes, VTT |
| 10:30 | BREAK |
| 10.50 | Hea of Custoinable Biofuels in Autotion |
| 10:50 | Use of Sustainable Biofuels in Aviation Eva van Mastbergen, Project Lead, SkyNRG |
| | |
| 11:10 | Roundtable Discussion |
| | Moderator: Rainer Janssen, Managing Director Projects, WIP Renewable Energies |
| 12:00 | Production of SAF from Pyrolysis Oil |
| | Bryan Sherbacow, President, Founder, and CEO, Alder Fuels |
| 12:20 | Wrap-Up |
| | |

*The workshop is organized by BTG, BTG Bioliquids and Bioenergy Europe within the framework of the MUSIC Project (www.music-h2020.eu).





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Participation Fees



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| | Member | Non-member | Journalist/Policy Maker/Speaker |
|----------------------------------|--------|------------|------------------------------------|
| EBF + Networking Lunch | € 150 | € 300 | Free |
| Gala Dinner | € 50 | € 50 | Free |
| Working Groups | Free | Free | Free |
| MUSIC & RE4Industry Workshops | Free | Free | Free |

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